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LUNDEEN & DICKINSON, L.L.P.

*Attorneys and Counselors ~ Intellectual Property Law*

P.O. Box 131144 • Houston, Texas • 77219-1144  
1916 Baldwin • Houston, Texas 77002  
Telephone • 713-652-2555 • Facsimile • 713-652-2556

FACSIMILE TRANSMISSION

TO: 15712738300

FROM: Marcee Lundeen

DATE: 1/20/2006

SUBJECT: US Ser. No. 10/707,997 filed 01/30/04; Supercritical Hydrocarbon Conversion Process; Our Ref. 707997/KEL-110

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MESSAGE:

Examiner Tam M. Nguyen  
GAU 1764

Enclosed for filing please find Applicant's Response to Office Action dated December 15, 2005. Please let us know if you have any questions.

Regards,

Marcee Lundeen  
LUNDEEN & DICKINSON, L.L.P.  
P.O. Box 131144  
Houston, Texas 77219-1144  
TEL. 713.652.2555  
FAX 713.652.2556  
EMAIL [marcee@ldiplaw.com](mailto:marcee@ldiplaw.com)

Delivery Address:  
1916 Baldwin  
Houston, Texas 77002

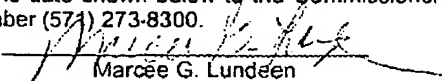
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January 20, 2006

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Marcee G. Lundeen

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE **RECEIVED**  
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APPLICANT: Thomas F. McCall et al. §

Group Art Unit: 1764

SERIAL NO.: 10/707,997 §

EXAMINER: Tam M. Nguyen

FILED: January 30, 2004 §

FOR: Supercritical Hydrocarbon §

Conversion Process §

§

RESPONSE TO SECOND OFFICE ACTION (DATED DECEMBER 15, 2005)

Atty. Docket No.: 030749/KEL-110

Date: January 20, 2006

Commissioner for Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

Dear Sir:

Applicant acknowledges receipt of the second Office Action dated December 15, 2005 and in response requests further examination of the above-identified application in view of the following:

Please find enclosed the following sections:

Amendments to the Specification, beginning on page 2.

Amendments to the Claims, beginning on page 4.

Remarks, beginning on page 14.